



# Financial Statement

609 S. Polk Street • Amarillo, Texas 79101  
 Mailing Address: P.O. Box 9254 • Amarillo, Texas 79105  
 (806) 373-2223 • Fax (806) 373-3321

Name  Name of Spouse

*Spouse must disclose information if joint applicant* Home Phone

Address  Business Phone

City  State  Zip

Date of Birth  Spouse Date of Birth

SSN  Spouse SSN

Filed for Bankruptcy?  Yes      Tax Lien or Judgement?  Yes      Applying for Financing Jointly?  Yes

## Net Worth Statement

ASSETS		LIABILITIES & NET WORTH	
Cash on Hand	<input type="text"/>	Credit Cards	<input type="text"/>
Checking / Savings Balance	<input type="text"/>	Charge Accounts	<input type="text"/>
Accounts Receivable	<input type="text"/>	Bank Loans:	<input type="text"/>
Stock & Bonds (Listed)	<input type="text"/>		<input type="text"/>
Value of Company (Unlisted)	<input type="text"/>		<input type="text"/>
Cash Value of Life Insurance	<input type="text"/>		<input type="text"/>
Real Estate – Primary Res.	<input type="text"/>	Leases – Auto:	<input type="text"/>
Real Estate – Other	<input type="text"/>		<input type="text"/>
IRA's / 401K / SEP / Keogh	<input type="text"/>		<input type="text"/>
Equipment / Automobiles:	<input type="text"/>		<input type="text"/>
	<input type="text"/>	Leases – Other	<input type="text"/>
	<input type="text"/>	Mortgage – Primary	<input type="text"/>
	<input type="text"/>	Mortgage – Other	<input type="text"/>
	<input type="text"/>	Contingent Liabilities:	<input type="text"/>
	<input type="text"/>		<input type="text"/>
Other Assets:	<input type="text"/>	Other Liabilities:	<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
Personal Property:	<input type="text"/>	<b>TOTAL LIABILITIES</b>	<input type="text"/>
	<input type="text"/>	<b>NET WORTH</b>	<input type="text"/>
<b>TOTAL ASSETS</b>	<input type="text"/>	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	<input type="text"/>

*Attach a schedule of assets or other items listed above.*

**The above named hereby certifies that this statement is a true and accurate statement of my (our) net worth / financial condition as of the date set forth in this statement.**

Signature \_\_\_\_\_ Date

Signature \_\_\_\_\_ Date